From the desk of Jeanne M. Kerkstra, Esq., CPA

Viewpoint
2007 Year-End Plan of Action

Believe it or not, a good deal of your financial destiny *is* in your own hands. You don't get a lot of satisfaction financially or otherwise from griping at your accountant around April 15th when you are signing your tax returns and sending that payment to the IRS. ***Now is the time for action.***

- Have you set up retirement plans maximizing the benefits for you?

- Are you taking advantage of medical reimbursement plans, where available?

- Do you want to make gifts to your children thereby providing them with a valuable lesson while at the same time remaining in control?

- Do you have the proper structure in place to reduce your exposure to creditor attack?

There are a myriad of steps that you could take to *improve and protect* your bottom line. Don't resign yourself to just complaining about your tax situation on April 15, 2008.

Act now! Give me a call and let's talk strategy.

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